

Tikehau Capital launches the new vintage of its flagship private equity aerospace strategy

Tikehau Capital, the global alternative asset management group, announces the launch of the second vintage of its private equity strategy dedicated to the aerospace sector. This initiative is undertaken in collaboration with Bpifrance, the four main contractors of the European aerospace industry: Airbus, Safran, Dassault Aviation and Thales, as well as the Crédit Agricole Group. This strategy will aim to have €800 million in assets under management with a first round targeting around €400 million to be finalised by the end of the first quarter of 2024.

Established in 2020 amid the challenges posed by the COVID-19 crisis, the first vintage of this strategy has played a pivotal role in revitalising the aerospace industry over the last three years.

This forthcoming vintage builds on the positive momentum of its predecessor, aligning with the industry's recovery, as global air traffic surpassed pre-pandemic levels in 2023, signalling a robust resurgence in the aeronautics sector. The French aerospace industry, recognised as a global leader, not only sustains a significant role in the country's external trade balance but also serves as a major source of employment in France.

The focus of this next vintage will be aimed at supporting the growth, modernisation, ownership transfer and strategic investments of SMEs within the aerospace industry. Tikehau Capital aims to support these entities to navigate significant industry shifts, with a particular focus on facilitating the crucial transition towards sustainable and decarbonised practices.



*"Tikehau Capital remains dedicated to driving positive change within the aerospace sector, contributing to its long-term success and environmental sustainability. Addressing the industry's dual challenge effectively means navigating a surge in production rates during global recovery while urgently driving decarbonisation. In collaboration with industry stakeholders, Tikehau Capital remains at the forefront of fostering resilience and innovation, aligning with the priority objective of the French aerospace industry," said **Marwan Lahoud, Chairman of Private Equity at Tikehau Capital.***



ABOUT TIKEHAU CAPITAL

Tikehau Capital is a global alternative asset management group with €42.0 billion of assets under management (at 30 September 2023).

Tikehau Capital has developed a wide range of expertise across four asset classes (private debt, real assets, private equity and capital markets strategies) as well as multi-asset and special opportunities strategies.

Tikehau Capital is a founder led team with a differentiated business model, a strong balance sheet, proprietary global deal flow and a track record of backing high quality companies and executives.

Deeply rooted in the real economy, Tikehau Capital provides bespoke and innovative alternative financing solutions to companies it invests in and seeks to create long-term value for its investors, while generating positive impacts on society. Leveraging its strong equity base (€3.1 billion of shareholders' equity at 30 June 2023), the firm invests its own capital alongside its investor-clients within each of its strategies.

Controlled by its managers alongside leading institutional partners, Tikehau Capital is guided by a strong entrepreneurial spirit and DNA, shared by its 757 employees (at 30 September 2023) across its 15 offices in Europe, Middle East, Asia and North America.

Tikehau Capital is listed in compartment A of the regulated Euronext Paris market (ISIN code: FR0013230612; Ticker: TKO.FP). For more information, please visit: www.tikehaucapital.com.



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